



Second quarter turnover 2016: + 13.9%

Half year turnover 2016: + 12.7%

| In thousands of euros | 2016 | 2016 constant scope* | 2015 | Variation 2016/2015 | Variation 2016 constant scope*/2015 |
|---|----------------|----------------------------|----------------|------------------------|---|
| 1st quarter | 59,776 | 52,880 | 53,599 | + 11.5% | - 1.3% |
| 2^d quarter | 64,637 | 57,133 | 56,771 | + 13.9% | + 0.6% |
| Total half-yearly | 124,413 | 110,013 | 110,370 | + 12.7% | - 0.3% |
| Breakdown by business: | | | | | |
| Jetly : pumps, tanks, accessories | 24,432 | 24,432 | 24,101 | + 1.4% | + 1.4% |
| Sferaco : valves, fittings | 23,127 | 23,127 | 22,845 | + 1.2% | + 1.2% |
| Thermador : accessories for central heating | 17,933 | 17,933 | 17,855 | + 0.4% | + 0.4% |
| PBtub : tubes in synthetic materials | 12,722 | 12,722 | 14,269 | - 10.8% | - 10.8% |
| Mecafer : heavy tools in DIY stores* | 12,434 | | | | |
| Dipra : pumps and plumbing in DIY stores | 10,920 | 10,920 | 11,806 | - 7.5% | - 7.5% |
| Thermador International | 9,634 | 9,634 | 9,693 | - 0.6% | - 0.6% |
| Sectoriel : motorised valves and air compressors* | 8,554 | 6,588 | 6,661 | + 28.4% | - 1.1% |
| Isocel : components for boilers | 2,636 | 2,636 | 2,479 | + 6.3% | + 6.3% |
| Aello : equipment for swimming pools | 946 | 946 | | | |
| Axelair : ventilation equipment | 869 | 869 | 493 | + 76.3% | + 76.3% |
| Other structures | 206 | 206 | 168 | + 22.6% | + 22.6% |

* 2016 turnover at constant scope: turnover excluding acquisitions of Mecafer by Thermador Groupe and Nuair France by Sectoriel, consolidated since July 1, 2015.

The half-year results to June 30, 2016 and a letter to shareholders will be published on July 26, 2016.