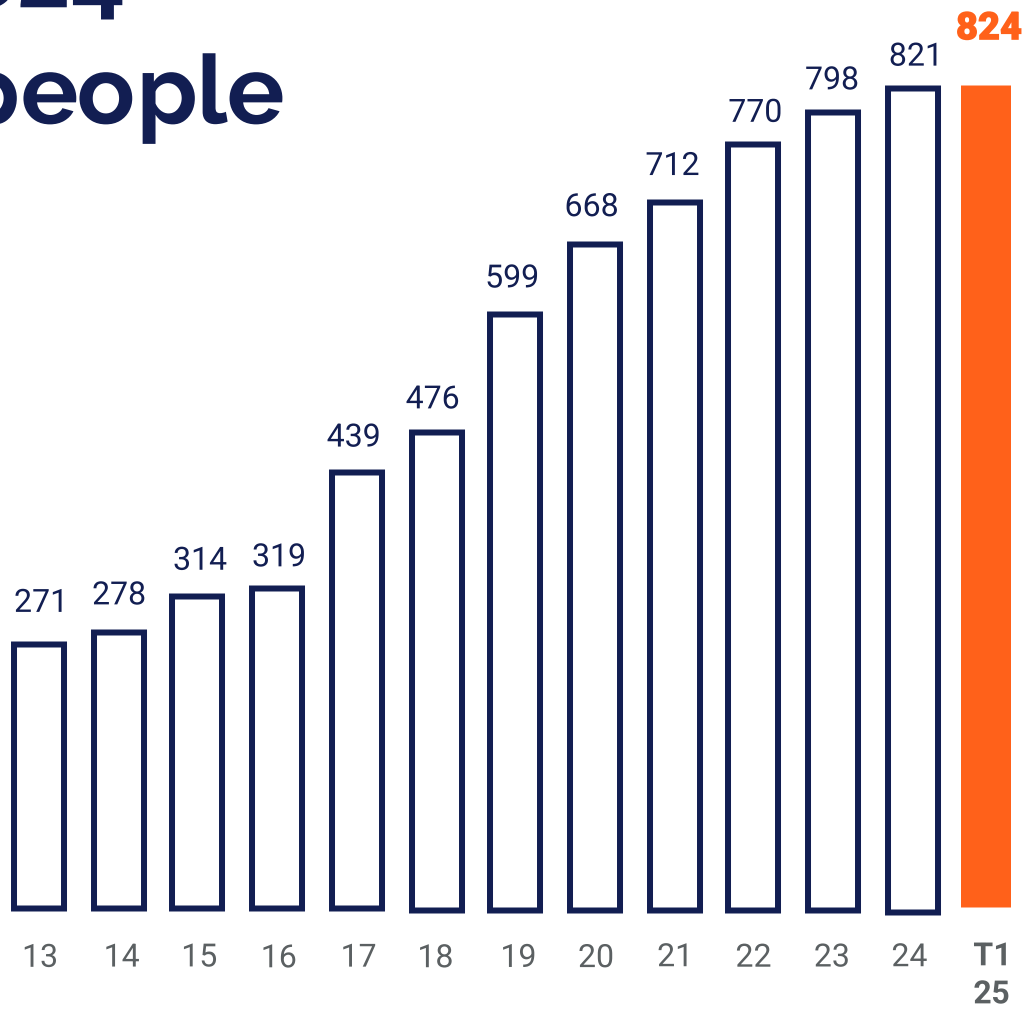
2025 First quarter turnover

Group workforce

824 people



Milestones

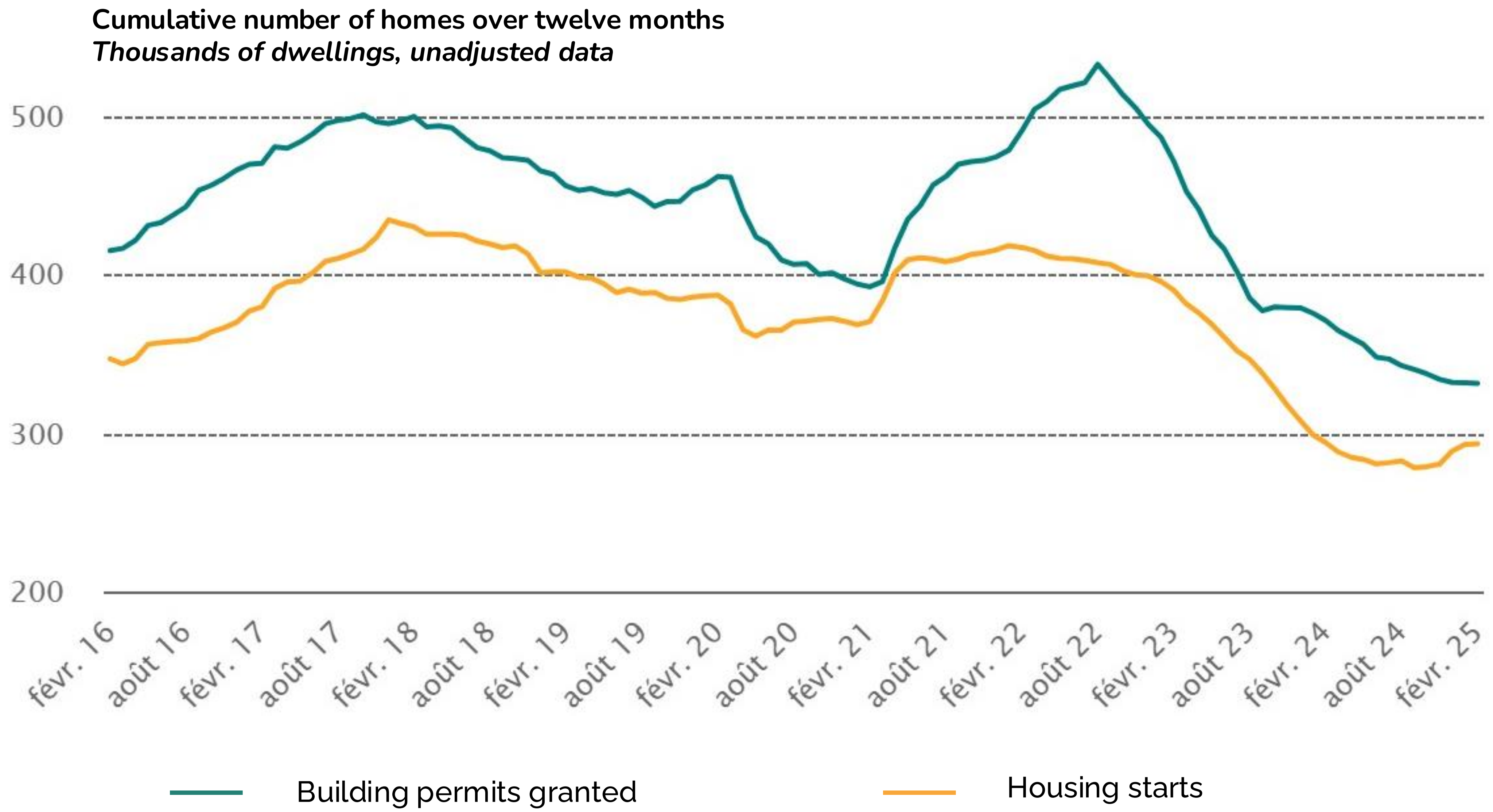
MaPrimeRénov' government funding mechanism

New builds

DIY market

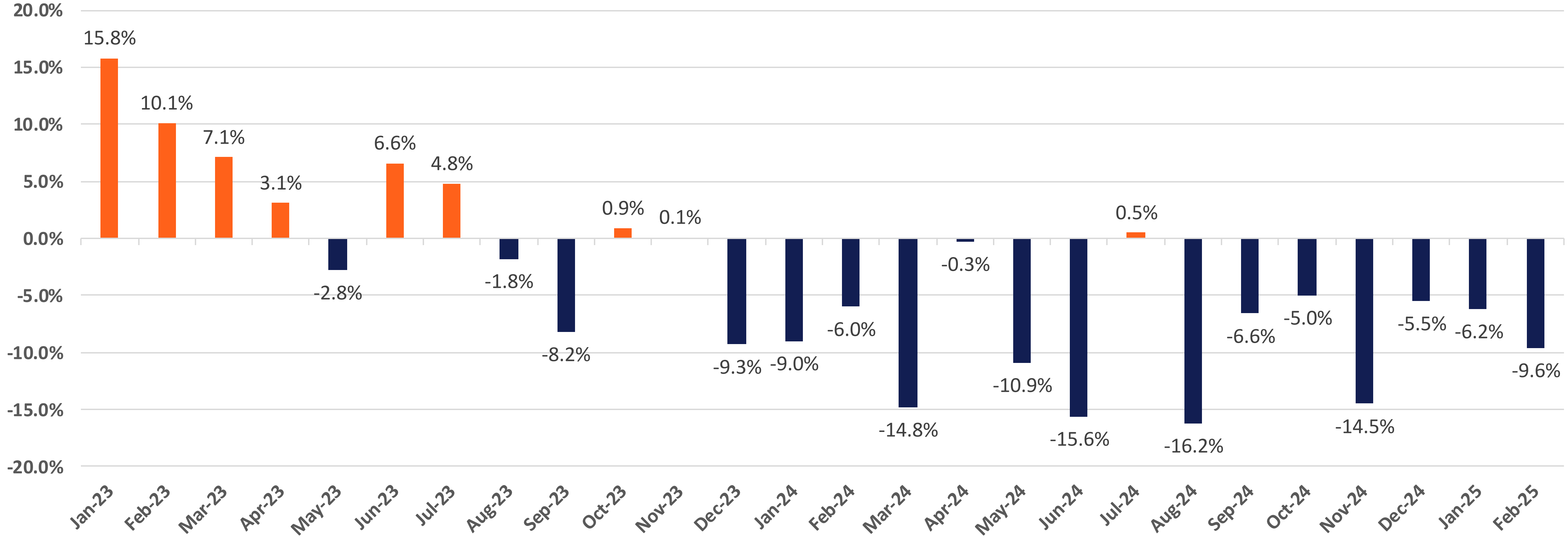
C2Ai
Quilinox

New housing in France



Coédis

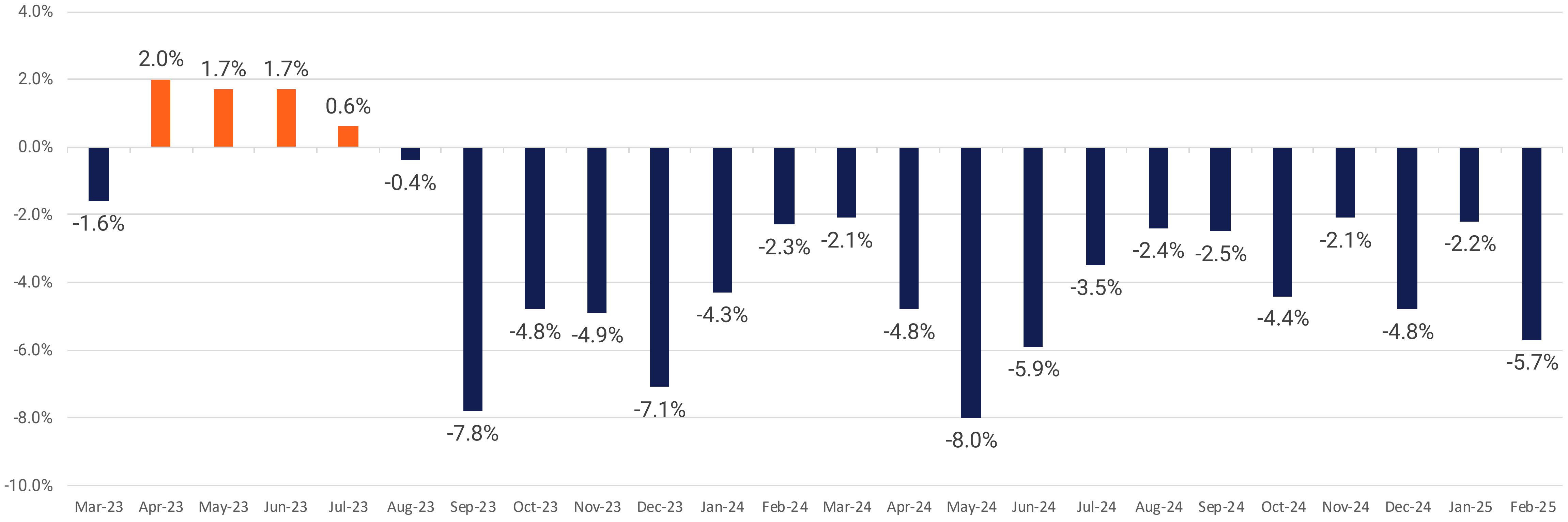
End february: **COEDIS: -7.9%**



- Coedis is a trade association representing almost 90% of sales in the distribution of sanitation, heating, air conditioning and pipework equipment.

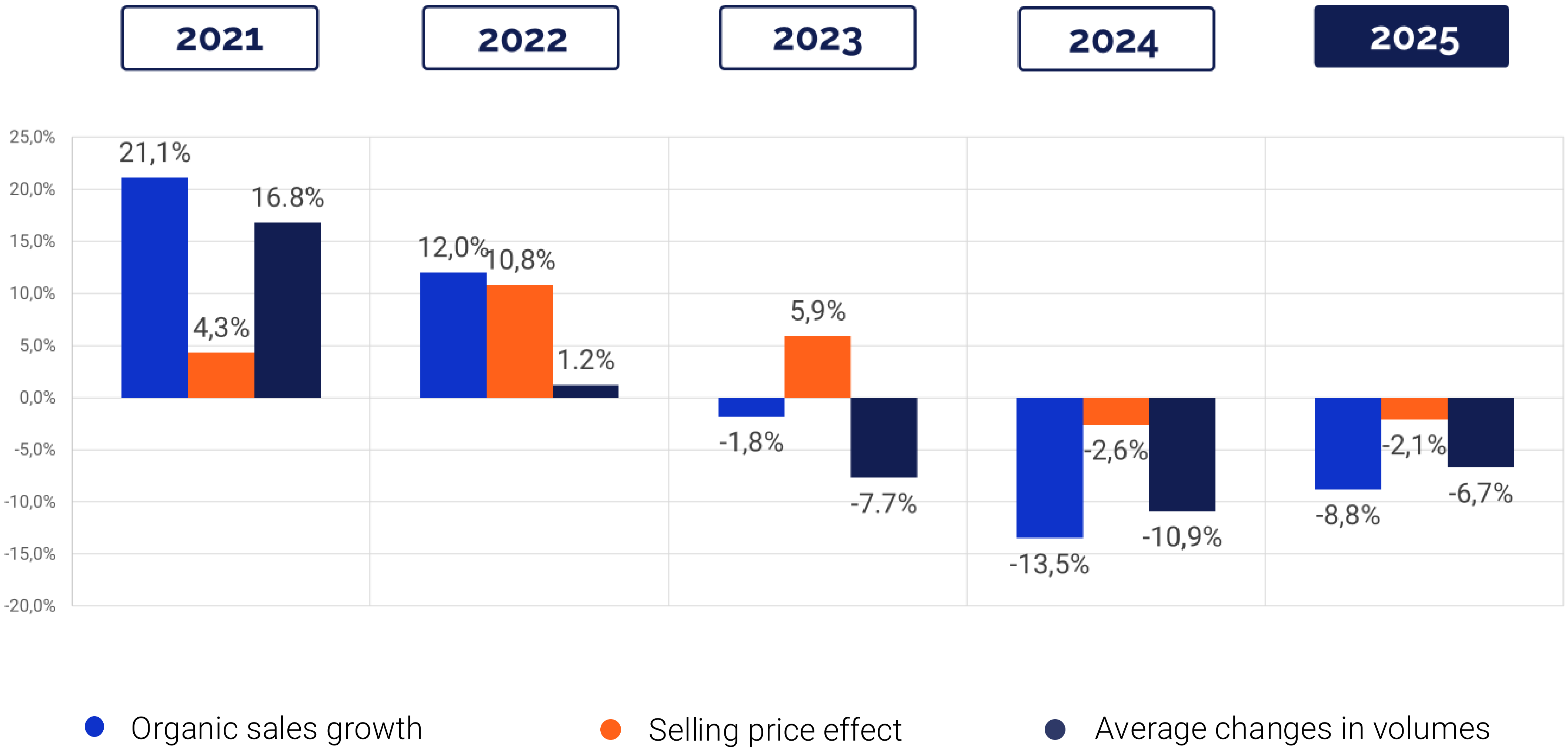
Inoha

End february: **INOHA: -4%**



- INOHA is a trade association of manufacturers for the new housing market, which since 1978 has brought together manufacturers of products for maintenance, DIY, landscaping, gardening, home improvement and new residential construction.

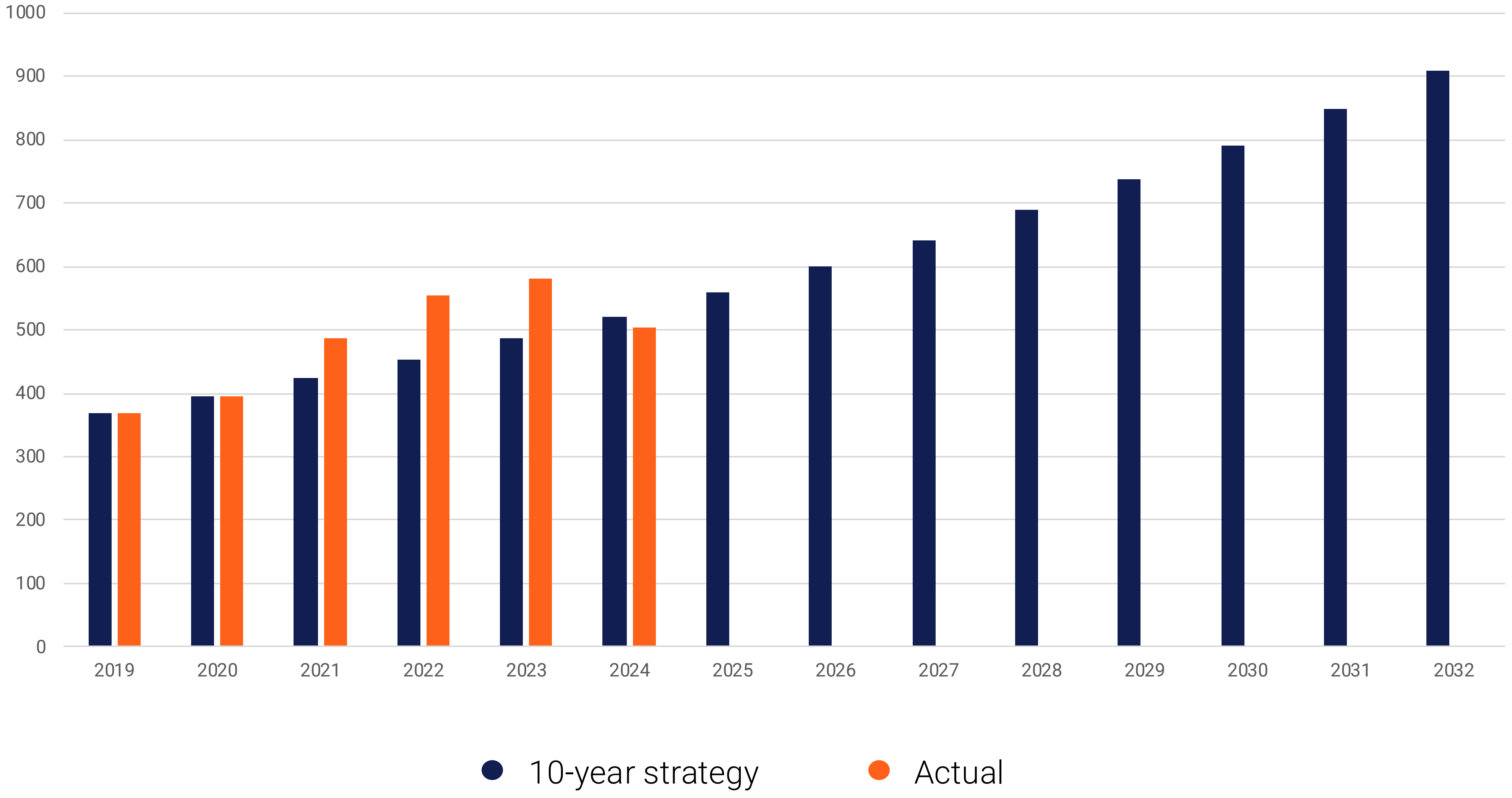
Volumes from 2021 to 2025



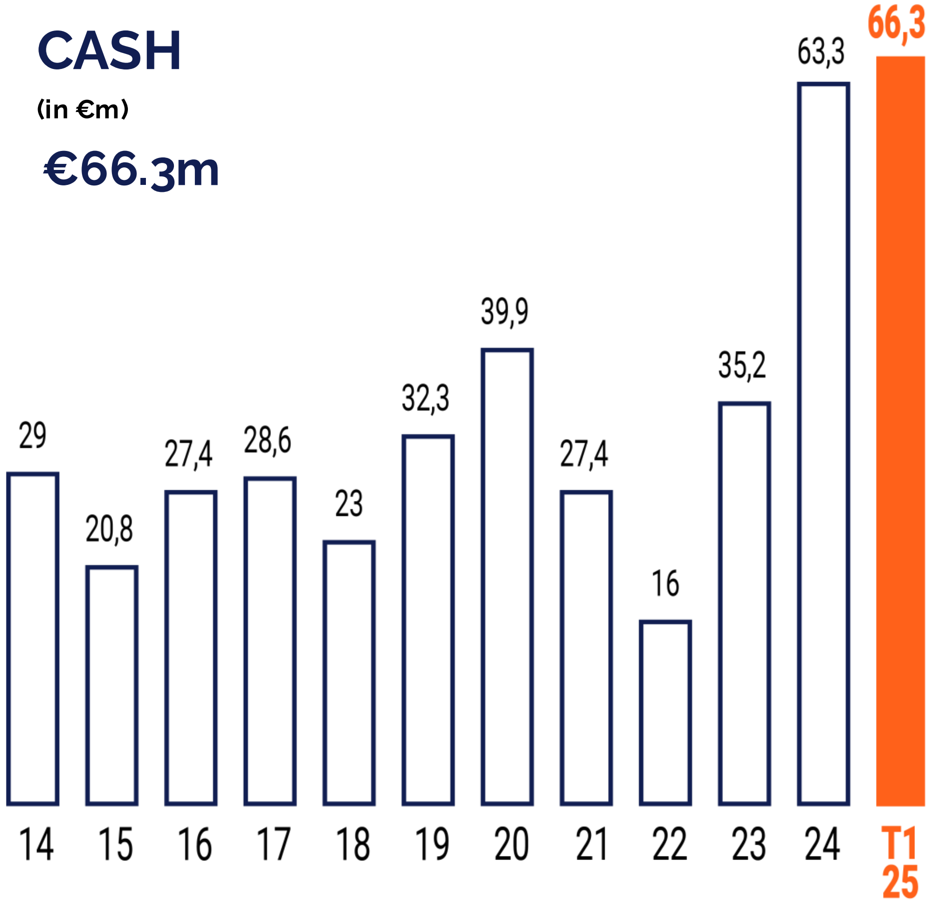
Turnover

In €k	2025	2025 to constant scope	2024	Variation 2025/2024	Variation 2025/2024 To constant scope
RETAIL	21,518	21,518	24,234	-11.2 %	-11.2 %
PROFESSIONAL CHANNEL	108,269	107,137	116,841	-7.3 %	-8.3 %
TOTAL	129,913	128,781	141,190	-8.0 %	-8.8 %

Our growth targets



Financial structure



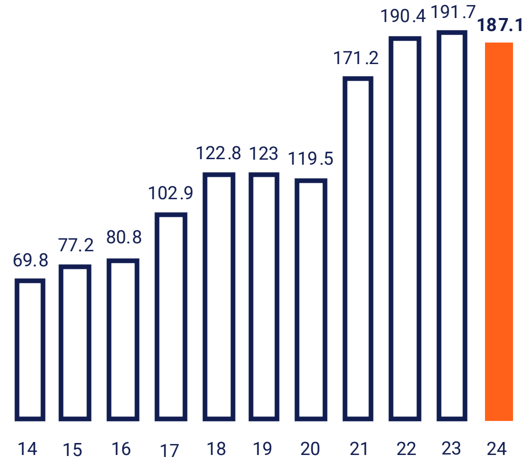
Amount of dividends detached on April 14, 2025 to be deducted (**€19.1m**).

Financial structure

STOCK

(in €m)

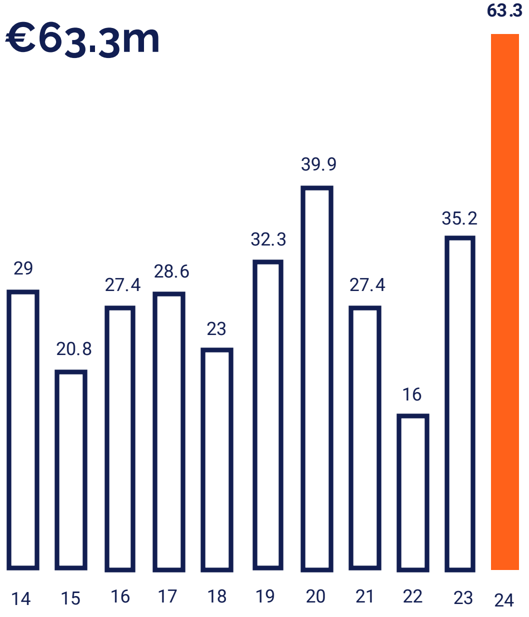
€187.1m



CASH

(in €m)

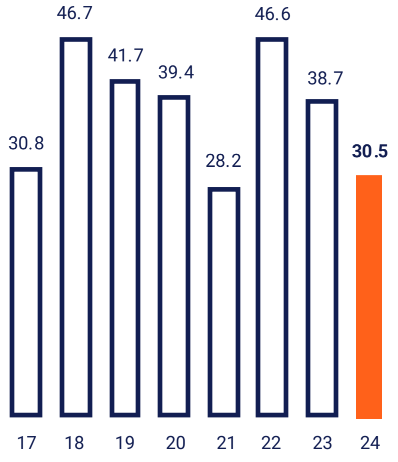
€63.3m



BORROWINGS AND FINANCIAL DEBT

(in €m)

€30.5m



2016 and previous years:
No loans or debt.

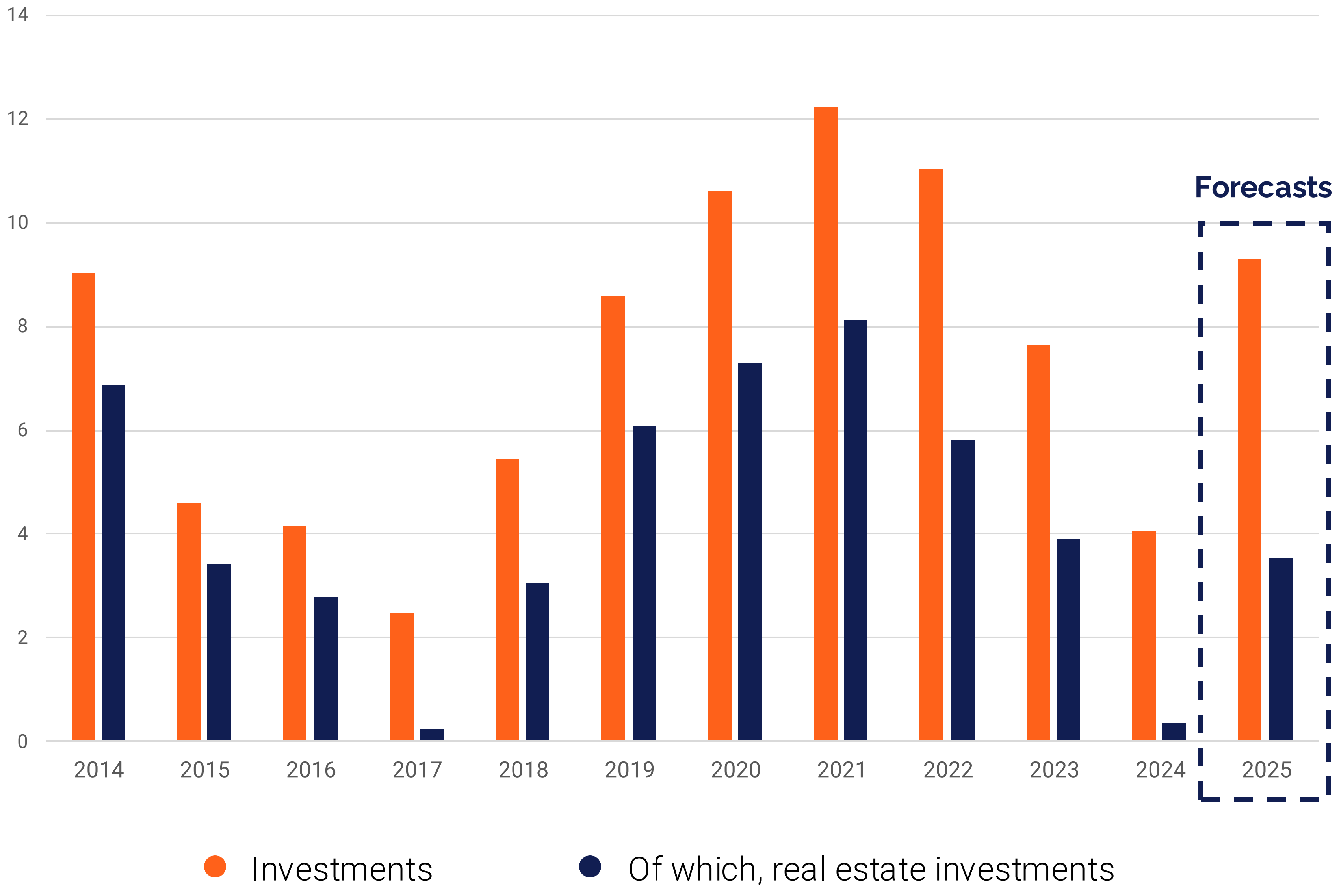
SHAREHOLDERS' EQUITY AFTER DISTRIBUTION OF PROFIT

(in €m)

€363.3m

URD p.18

Investments



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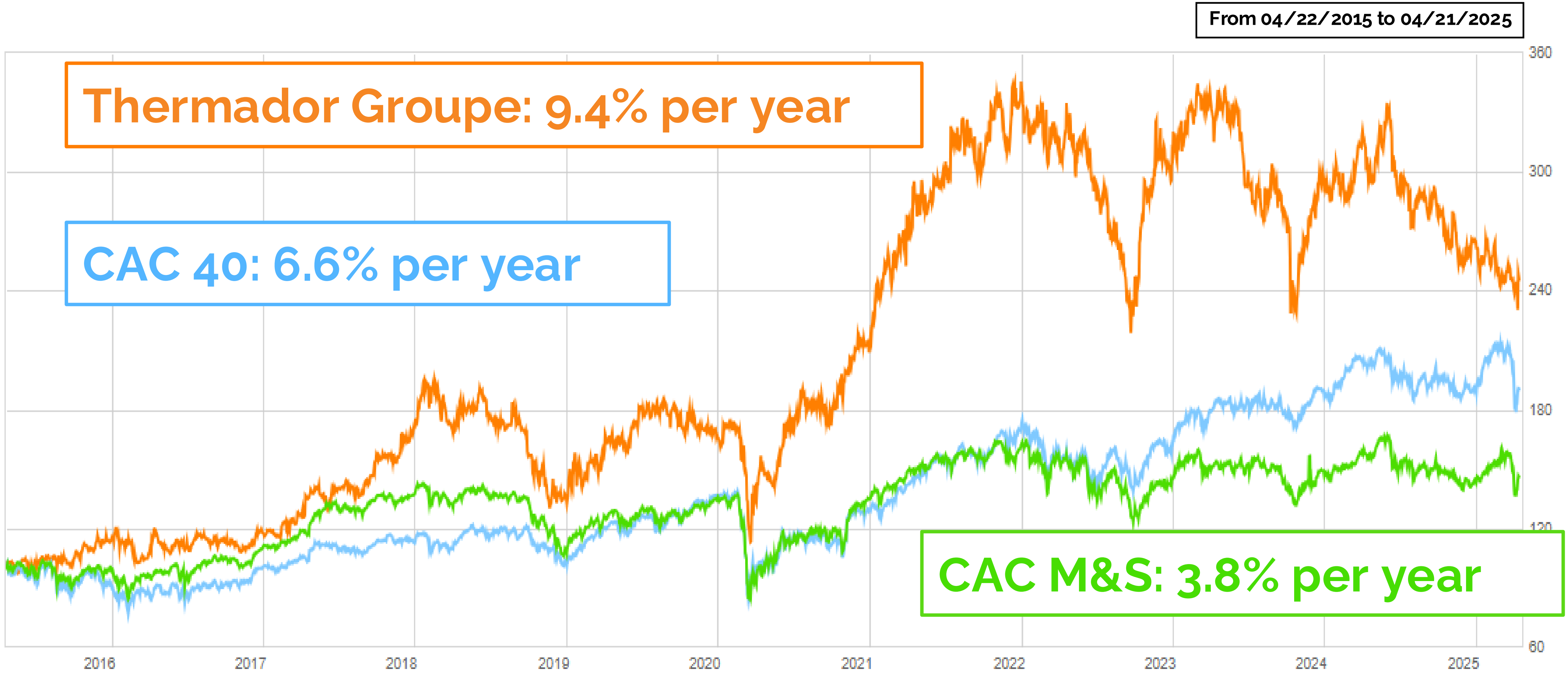
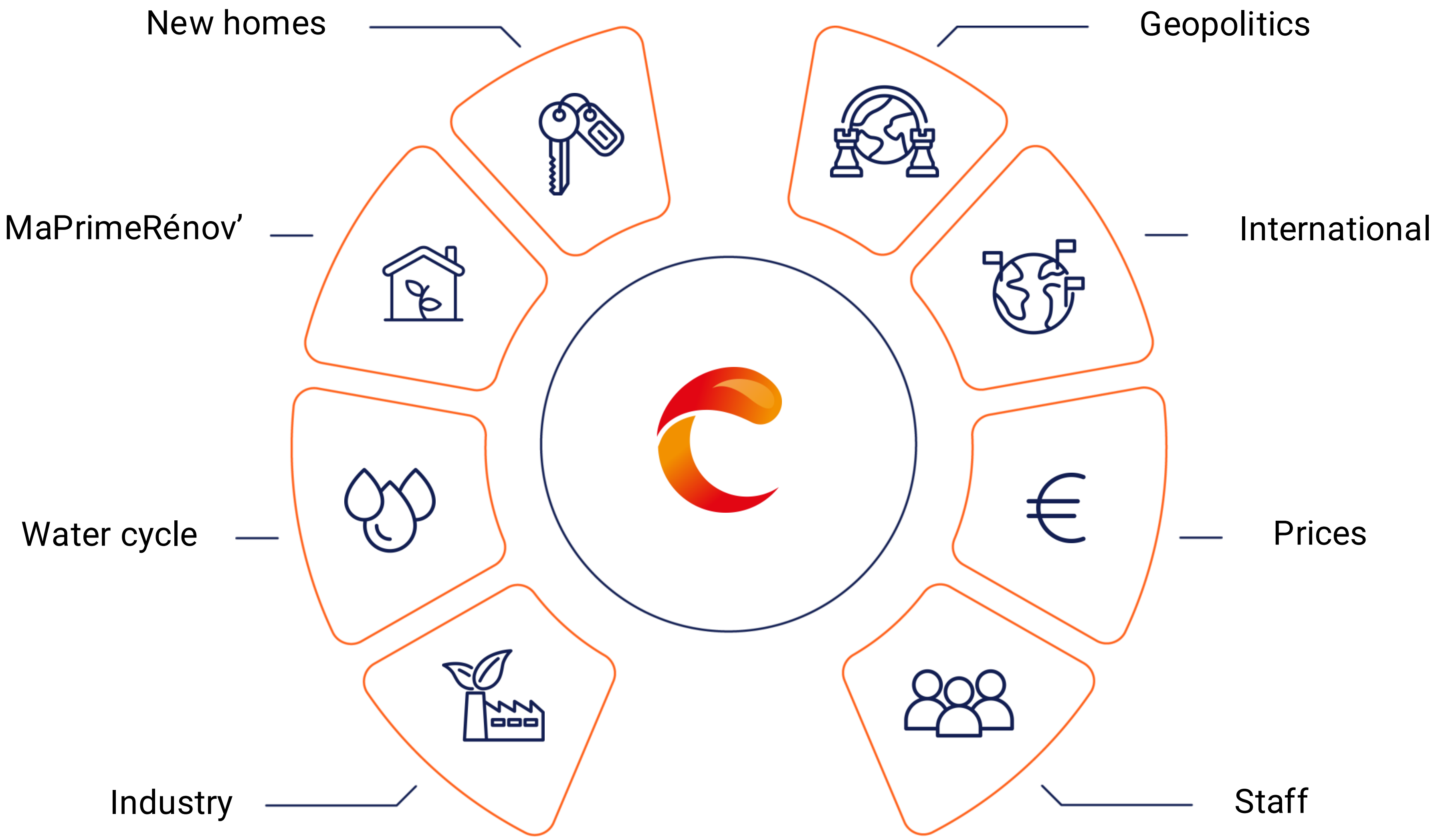
Return on reinvested dividends - 2015-2025



Outlook


New homes
Geopolitics
MaPrimeRénov’
International
Water cycle
Prices
Industry
Staff

Organic growth by quarter